

There will be an additional charge for any items not listed here.  
New charges per form as well as new forms are listed in red.



# TAX Rates & Fees

We are always careful to keep our rates below the national average.

Form 1040 & Schedules.....	150	Form 8582 (Passive Activities).....	65	Seller Financed Mortgage.....	40
Form 1040ES (Est Tax Pymts).....	50	Form 8586 (Lo Inc Housing Crd) .....	45	Social Security Worksheet .....	25
Form 1040ES (based on projection) ...	100	Form 8594 (Asset Stmt).....	135	Alimony .....	25
<b>Form 1040X (Amended, minimum) ...</b>	<b>130</b>	Form 8606 (Nondeductible IRAS).....	50	Cancelled Debt Worksheet.....	80
<b>Form 1045 (Tentative Refund App).....</b>	<b>50</b>	Form 8801 (Prior Yr Min Tax).....	45	<b>K1 (each).....</b>	<b>75</b>
Schedule A (Itemized Deds).....	120	<b>Form 8812 (Child Tax Credit) .....</b>	<b>60</b>	1099s (in return, each) .....	15
Schedule B (Interest/Divs).....	40	<b>Form 8814 (Child Int/Divs) .....</b>	<b>65</b>	Repo/Foreclosure .....	400
Schedule B (per line) .....	+10	Form 8815 (EE Int Exclusion).....	50	Net Operating Loss .....	200
Schedule C (Business) .....	120	Form 8821 (Tax Info Auth).....	50	1065 (Partnership)...minimum .....	800
Schedule D (Capital Gain/Loss) .....	80	Form 8822 (Change of Address).....	25	1120 (Corporation)...minimum .....	900
Schedule D (per line) .....	+10	<b>Form 8824 (Like-Kind Exchange).....</b>	<b>300</b>	990 (Nonprofit)...minimum.....	800
Schedule E (Rentals).....	80	<b>Form 8829 (Home Office).....</b>	<b>80</b>	1041 (Estate)...minimum.....	650
<b>Schedule E (each additional rental) .....</b>	<b>80</b>	Form 8834 (Electric Vehicle Credit).....	35	706 (Estate)...minimum.....	1000
Schedule E, page 2 only.....	30	<b>Form 8839 (Adoption Credit) .....</b>	<b>200</b>	709 (Gift)...minimum.....	700
Schedule EIC (Earned Inc) .....	50	Form 8845 (Indian Emp Credit) .....	35		
<b>Schedule F (Farm).....</b>	<b>120</b>	Form 8846 (Emp Tip Credit) .....	35	<b>Payroll Taxes...</b>	
Schedule H (Household Help) .....	45	Form 8850 (Prescreening).....	35	<b>Bookkeeping (per hr) .....</b>	<b>200</b>
Schedule J (Farm Income Averaging)...	45	Form 8853 (MSA, LTC) .....	50	<b>Form W-4 Calculation.....</b>	<b>50</b>
Schedule R (Elderly Credit).....	35	Form 8857 (Innocent Spouse).....	35	W2s (ea).....	25
Schedule SE (Self-Employment) .....	40	Form 8859 (1st Time Home Credit).....	45	W3s (ea).....	40
Form 1095A (Health Insurance stmt) ...	40	Form 8862 (Disallowed EIC).....	35	Substitute W2.....	65
<b>Form 982 (Discharge of Debt).....</b>	<b>100</b>	Form 8863 (Education Credits) .....	65	<b>Extra W2 (per W2, over 3).....</b>	<b>+20</b>
Form 1116 (Foreign Tax) .....	60	<b>Form 8867 (EIC &amp; HOH cklist) .....</b>	<b>40</b>	1099s (ea).....	25
Form 1310 (Deceased Refund) .....	45	Form 8879 (E-File) .....	20	1096 (ea).....	40
Form 2120 (Multi-Support) .....	40	Form 8880 (Retiremt Credit) .....	40	Excise.....	50
<b>Form 2210 (Underpayment) .....</b>	<b>75</b>	Form 8881 (Pension Plan Startup).....	35		
Form 2441 (Child Care Credit).....	45	Form 8885 (Health Ins Tax Credit).....	25	<b>Other...</b>	
<b>Form 2555 (Foreign Income).....</b>	<b>150</b>	Form 8888 (Direct Deposit).....	10	<b>Projections.....</b>	<b>200</b>
<b>Form 2848 (Power of Attorney).....</b>	<b>100</b>	<b>Form 8889 (HSA) .....</b>	<b>75</b>	<b>PIN Numbers .....</b>	<b>125</b>
Form 3468 (Investment Credit) .....	45	Form 8903 (Domestic Prod Credit) .....	75	<b>Extra Filing Copy or pdf.....</b>	<b>30</b>
<b>Form 3800 (Gen Biz Credit).....</b>	<b>50</b>	Form 8907 (Nonconventional Fuels) ...	35	<b>Extra Full Copy.....</b>	<b>40</b>
Form 3903 (Moving).....	45	Form 8908 (Energy Efficient Home) ...	45	<b>IRS Correspondence .....</b>	<b>100</b>
Form 4136 (Oil & Gas Credits) .....	40	Form 8910/8911 (Alternative Vehicle) .	45	<b>Am I required to file?.....</b>	<b>50</b>
Form 4137 (Tip Tax).....	40	Form 8917 (Tuition & Fees Ded) .....	45	<b>Postage &amp; Handling .....</b>	<b>20</b>
Form 4255 (Inv Credit Recap).....	35	Form 8919 (Uncollected SS/Med .....	35	<b>Rerun/Client Change.....</b>	<b>100</b>
Form 4506 (Request for Rtn Copy) .....	35	Form 8930 (Disaster Recovery).....	100	<b>State Return.....</b>	<b>130</b>
<b>Form 4562 (Depreciation).....</b>	<b>75</b>	Form 8936 (Plug-in Vehicle Credit).....	45	<b>Fax.....</b>	<b>5</b>
Form 4684 (Casualties).....	70	<b>Form 8938 Foreign Disclosure .....</b>	<b>300</b>	<b>Paper Filing .....</b>	<b>75</b>
<b>Form 4797 (Bus Prop Sales).....</b>	<b>80</b>	Form 8941 (Sm Biz Health Credit).....	150	<b>Expedited Return .....</b>	<b>75</b>
<b>Form 4835 (Farm Rental) .....</b>	<b>100</b>	Form 8948 (Expl for not Efiling).....	50	<b>Minimum Charge (Pam 15 min phone) 75</b>	
Form 4852 (Substitute W2/1099R).....	250	Form 8949 (Sales/Disp of Cap Assets) .	40	<b>Minimum Charge (Pam in house).....</b>	<b>300</b>
<b>Form 4868 (Extension) .....</b>	<b>100</b>	Form 8952 (Contractor to Employee) .	175	<b>Minimum Charge (in house or phone)..</b>	<b>75</b>
Form 4952 (Inv Int Expense).....	45	Form 8959 (Addtl Medicare) .....	50	<b>Time outside worksheets.....</b>	<b>\$5/min</b>
Form 4970 (Trust Tax) .....	45	Form 8960 (Net Investmt Income) .....	60	<b>Disorganized .....</b>	<b>100</b>
Form 4972 (Lump Sum Dist Tax).....	70	<b>Form 8962 (HE Tax Credit) .....</b>	<b>75</b>	<b>Early Withdrawal Penalty .....</b>	<b>25</b>
Form 5329 (Ret Plan Add Tax) .....	40	<b>Form 8965 (Penalty Exemption).....</b>	<b>65</b>	<b>Additional Info/IRC Notes, etc .....</b>	<b>10</b>
Form 5405 (1st Time HomeBuyer).....	50	<b>Form 8995 ((Qual Bus Inc Deduction) .</b>	<b>75</b>	<b>Worksheet Completion (per).....</b>	<b>50</b>
<b>Form 5695 (Energy Credits) .....</b>	<b>55</b>	Form 9465 (Installmt Agreement) .....	50	<b>Manufacturing Deduction .....</b>	<b>55</b>
Form 5884 (Jobs Credit) .....	35	<b>Health Insurance Credits/Penalties .....</b>	<b>65</b>	<b>179 Expense Rpt for County.....</b>	<b>25</b>
<b>Form 6198 (At Risk Limits) .....</b>	<b>55</b>	<b>FBAR FinCEN 114.....</b>	<b>100</b>		
<b>Form 6251 (AMT) .....</b>	<b>100</b>	<b>IRA/Roth IRA worksheet.....</b>	<b>50</b>	<b>Discounts/Surcharges...</b>	
<b>Form 6252 (Installment Sales).....</b>	<b>70</b>	<b>SEP/KEOGH.....</b>	<b>65</b>	<b>Dependent Discount.....</b>	<b>50%</b>
Form 6478 (Alcohol/Fuels Credit).....	35	SE Health Ins Wks .....	40	<b>Clergy Discount.....</b>	<b>25%</b>
Form 6765 (Research Credit).....	35	SE Adjustments.....	25	<b>Student Discount.....</b>	<b>15%</b>
Form 6781 (1256 Contracts).....	35	Qualified Business Income Deduction..	85	<b>Early Bird Discount (6 wks).....</b>	<b>20%</b>
Form 7202/8994 (Sick Lv & Fam Lv) 100		Student Loan Interest Wks.....	35	<b>RUSH (4 weeks to deadline).....</b>	<b>50</b>
<b>Form 8271 (Tax Shelter Disclosure).....</b>	<b>50</b>	Educator Expenses Wks.....	35	<b>PANIC (2 weeks to deadline).....</b>	<b>80</b>
<b>Form 8283 (NonCash Contributions) ...</b>	<b>75</b>	Identity Verification Wks .....	25	<b>CRUSH (1 week to deadline).....</b>	<b>150</b>
Form 8332 (Release Claim to Exmptn) 45		Partnership Supplemental Expenses .....	55		
Form 8379 (Injured Spouse).....	35	RMD Calculation .....	55		
<b>Form 8396 (Mortgage Int Credit) .....</b>	<b>50</b>	Divorce/MFS Calculation .....	50		
Form 8453 (E-file) .....	25	Residence Sale Certification .....	40		